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*Co-Counsel for Public Service Electric and Gas Company*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	)	<b>Case No. 18-23538 (RDD)</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

**NOTICE OF WITHDRAWAL OF APPLICATION OF PUBLIC SERVICE  
ELECTRIC AND GAS COMPANY FOR ALLOWANCE AND PAYMENT OF  
ADMINISTRATIVE EXPENSES OR, IN THE ALTERNATIVE,  
FOR PAYMENT OF SUCH EXPENSES BY TRANSFORM HOLDCO, LLC**

Public Service Electric and Gas Company ("PSE&G"), by counsel, hereby withdraws,  
with prejudice, its Application of Public Service Electric and Gas Company for Allowance and

Payment of Administrative Expenses or, in the Alternative, for Payment of Such Expenses by  
Transform Holdco, LLC (Docket No. 8315), as resolved.

Dated: Garden City, New York  
October 6, 2020

CULLEN AND DYKMAN LLP

By: /s/ Michael Kwiatkowski  
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